SENATE/HOUSE FILE (PROPOSED DEPARTMENT OF ELDER AFFAIRS BILL)

Passed	Senate,	Date	Passed	House,	Date
Vote:	Ayes	Nays	Vote:	Ayes	Nays
	A <sub>]</sub>	oproved			_

## A BILL FOR

1 An Act relating to the provisions of the elder Iowans Act. 2 BE IT ENACTED BY THE GENERAL ASSEMBLY OF THE STATE OF IOWA: 3 TLSB 1268DP 81 4 pf/sh/8

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Section 1.
                     Section 135C.37, Code 2005, is amended to read
   2 as follows:
         135C.37 COMPLAINTS ALLEGING VIOLATIONS == CONFIDENTIALITY.
         A person may request an inspection of a health care
   5 facility by filing with the department, resident advocate
   6 committee of the facility, or the long=term care resident's 7 advocate as defined in established pursuant to section 231.4,
   8 subsection 16 231.42, a complaint of an alleged violation of
   9 applicable requirements of this chapter or the rules adopted
1 10 pursuant to this chapter. A person alleging abuse or neglect
1 11 of a resident with a developmental disability or with mental
1 12 illness may also file a complaint with the protection and
1 13 advocacy agency designated pursuant to section 135B.9 or 1 14 section 135C.2. A copy of a complaint filed with the resident
1 15 advocate committee or the long=term care resident's advocate
1 16 shall be forwarded to the department. The complaint shall 1 17 state in a reasonably specific manner the basis of the
1 18 complaint, and a statement of the nature of the complaint
1 19 shall be delivered to the facility involved at the time of the
1 20 inspection. The name of the person who files a complaint with
1 21 the department, resident advocate committee, or the long=term
1 22 care resident's advocate shall be kept confidential and shall
  23 not be subject to discovery, subpoena, or other means of legal
1 24 compulsion for its release to a person other than department
1 25 employees involved in the investigation of the complaint.
  26 Sec. 2. Section 231.3, subsection 4, Code 2005, is amended 27 to read as follows:
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4. Full restorative services for those who require 29 institutional care, and a comprehensive array of home and 30 community=based, long=term care services adequate to sustain 1 31 older people in their communities and, whenever possible, in 1 32 their homes, including support for caregivers.

Sec. 3. Section 231.4, Code 2005, is amended to read as 34 follows:

231.4 DEFINITIONS.

For purposes of this chapter, unless the context otherwise 2 requires:

- 1. "Administrative action" means an action or decision 4 made by an owner, employee, or agent of a long=term care 5 facility, or by a governmental agency, which affects the 6 service provided to residents covered in this chapter.
  - 2. "Commission" means the commission of elder affairs. 3.
- "Department" means the department of elder affairs.
  "Director" means the director of the department of 4. 10 elder affairs.
- 2 5. "Elder" means an individual who is sixty years of age 11 2 12 or older. "Elderly" means individuals sixty years of age or 13
- "Equivalent support" means in=kind contributions of 2 14 2 15 services, goods, volunteer support time, administrative 2 16 support, or other support reasonably determined by the 2 17 department as equivalent to a dollar amount.
- "Federal Act" means the Older Americans Act of 1965, 42

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2 19 U.S.C. } 3001 et seq., as amended.
2 20 8. "Home and community=based services" means a continua of services available in an individual's home or community which include but are not limited to case management, homemaker, 23 home health aide, personal care, adult day, respite, home 24 delivered meals, nutrition counseling, and other medical and 25 social services which contribute to the health and well=being 26 of individuals and their ability to reside in a home or

27 community=based care setting.
28 8. 9. "Long=term care facility" means a long=term care 2 29 unit of a hospital or a facility licensed under section 135C.1

2 30 whether the facility is public or private.

9. 10. "Resident's advocate program" means the state 32 long=term care resident's advocate program operated by the 2 33 department of elder affairs and administered by the long=term 2 34 care resident's advocate.

10. 11. "Unit of general purpose local government" means 1 a political subdivision of the state whose authority is 2 general and not limited to one function or combination of 3 related functions.

For the purposes of this chapter, "focal point", "greatest 5 economic need", and "greatest social need" mean as those terms are defined in the federal Act.

Sec. 4. Section 231.14, unnumbered paragraph 2, Code 2005, is amended to read as follows:

The commission shall adopt administrative rules pursuant to 3 10 chapter 17A to implement administer the duties specified in 11 this chapter and in all other chapters under the department's jurisdiction.

Sec. 5. Section 231.14, subsection 7, Code 2005, is 3 14 amended to read as follows:

3 15 7. Adopt a formula for the distribution of federal Act, 3 16 state elderly elder services, and senior living program funds 3 17 taking into account, to the maximum extent feasible, the best 3 18 available data on the geographic distribution of elders in the 3 19 state, and publish the formula for review and comment.

Sec. 6. Section 231.23, subsection 3, Code 2005, is

3 20 3 21 amended to read as follows:

3 22 3. Pursuant to commission policy, coordinate state 3 23 activities related to the purposes of this chapter <u>and all</u> 24 other chapters under the department's jurisdiction.
25 Sec. 7. Section 231.23A, subsection 1, Code 2005, is

3 26 amended to read as follows:

1. Elderly Elder services including but not limited to 3 28 home and community=based services such as adult day services, 3 29 assessment and intervention, transportation, chore services, 3 30 counseling, homemaker services, material aid, personal care, 3 31 reassurance, respite services, visitation, caregiver support, 3 32 emergency response system services, mental health outreach, 3 33 and home repair, meals, and nutrition counseling.
3 34 Sec. 8. Section 231.33, subsections 4, 8, and 11, Code

3 35 2005, are amended to read as follows:

4. Provide technical assistance as needed, prepare written

2 monitoring reports at least <u>document</u> quarterly <u>monitoring</u>, and 3 provide a written report of an annual on=site assessment of 4 all service providers funded by the area agency.

8. Assure that elders in the planning and service area 6 have reasonably convenient access to information and referral assistance services.

11. Contact outreach efforts, with special emphasis on the 9 rural elderly elders, to identify elders with greatest 4 10 economic or social needs and inform them of the availability 4 11 of services under the area plan.

Sec. 9. Section 231.33, subsection 17, Code 2005, is 4 13 amended by striking the subsection.

Sec. 10. Section 231.42, unnumbered paragraph 1, Code

4 14 4 15 2005, is amended to read as follows:

The Iowa commission of elder affairs, in accordance with section  $\frac{3027(a)(12)}{712}$  of the federal Act, as codified at 42 4 16 4 17 18 U.S.C. } 3058g, shall establish the office of long=term care 4 19 resident's advocate within the department. The long=term care 4 20 resident's advocate shall:

Sec. 11. Section 231.43, subsection 3, Code 2005, is 4 22 amended to read as follows:

23 3. Procedures to enable the long=term care resident's 4 24 advocate to elicit, receive, and process complaints regarding 4 25 administrative actions which may adversely affect the health, 26 safety, welfare, or rights of <del>elderly</del> <u>elders</u> in long=term care 4 27 facilities.

Sec. 12. Section 231.44, subsections 2 and 4, Code 2005, 4 29 are amended to read as follows:

4 30 The responsibilities of the resident advocate committee 4 31 are in accordance with the rules adopted by the commission 4 32 pursuant to chapter 17A. When adopting the rules, the 4 33 commission shall consider the needs of residents of elder 4 34 group homes as defined in section 231B.1 and each category of 4 35 licensed health care facility as defined in section 135C.1, 1 subsection 6, and the services each facility may render. 2 commission shall coordinate the development of rules with the 3 mental health, mental retardation, developmental disabilities, 4 and brain injury commission created in section 225C.5 to the 5 extent the rules would apply to a facility primarily serving 6 persons with mental illness, mental retardation or other 7 developmental disability, or brain injury. The commission 5 8 shall coordinate the development of appropriate rules with 9 other state agencies. 5 10

4. The state, any resident advocate committee member, and 5 11 any resident advocate coordinator, and any sponsoring area <del>12 agency on aging</del> are not liable for an action undertaken by a 5 13 resident advocate committee member or a resident advocate 5 14 committee coordinator in the performance of duty, if the 5 15 action is undertaken and carried out reasonably and in good 5 16 faith.

Sec. 13. Section 231.51, Code 2005, is amended to read as 5 18 follows:

OLDER AMERICAN COMMUNITY SERVICE EMPLOYMENT 231.51 5 20 PROGRAM, TITLE V OF THE OLDER AMERICANS ACT.

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1. The department shall direct and administer the older 22 American community service employment program as authorized by 5 23 the federal Act in coordination with the department of 5 24 workforce development and the department of economic 25 development.

2. The purpose of the program is to foster individual 5 27 economic self=sufficiency and to increase the number of 28 participants placed in unsubsidized employment in the public 29 and private sectors while maintaining the community service 5 30 focus of the program.

31 3. Funds appropriated to the department from the United 32 States department of labor shall be distributed to local 5 33 projects in accordance with federal requirements.

4. The department shall require such uniform reporting and 35 financial accounting by area agencies on aging and local 1 projects as may be necessary to fulfill the purposes of this 2 section.

Sec. 14. Section 231.56, Code 2005, is amended to read as 4 follows:

231.56 <u>ELDERLY</u> <u>ELDER</u> SERVICES PROGRAM.

The department shall establish an <del>elderly</del> <u>elder</u> services 7 program to reduce institutionalization and encourage community 8 involvement to help the elderly elders remain in their own 9 homes. Funds appropriated for this purpose shall be 10 instituted based on administrative rules adopted by the 11 commission. The department shall require such records as 6 12 needed to implement administer this section.

6 13 Sec. 15. Section 231.58, subsection 4, paragraphs b, d, f, 6 14 and i, Code 2005, are amended to read as follows:
6 15 b. Develop common intake and release procedures for the

6 16 purpose of determining eligibility at one point of intake and 6 17 determining eligibility for programs administered by the 6 18 departments of human services, public health, and elder 6 19 affairs, such as the medical assistance program, federal food 6 20 stamp program, and homemaker=home health aide programs, and the case management program for frail elders administered by 22 the department of elder affairs.

d. Develop procedures for coordination at the local and 6 23 6 24 state level among the providers of long-term care, including 6 25 when possible co-campusing of services. The director of the 6 26 department of administrative services shall give particular 6 27 attention to this section when arranging for office space 6 28 pursuant to section 8A.321 for these three departments.

f. Propose rules and procedures for the development of a 6 30 comprehensive long=term care and community=based services program system.

6 32 i. Consult with the state universities and other 6 33 institutions with expertise in the area of senior elder issues 34 and the long=term care continua.

EXPLANATION This bill makes changes in the elder Iowans Act, Code

2 chapter 231, and makes conforming changes.
3 The bill defines "home and community=based services", 4 deletes the definition of "elderly", and replaces the 5 references to "elderly" with "elder". The bill authorizes the

6 commission of elder affairs to adopt rules for duties 7 specified in the elder Iowans Act as well as in other chapters 8 under the department of elder affairs' jurisdiction. The bill 7 9 deletes from the duties of the area agencies on aging, the 7 10 coordination of activities in support of the statewide long= 7 11 term care resident's advocate program as this duty was 7 12 centralized in the department of elder affairs, and makes a 7 13 conforming change by deleting the sponsoring area agency on 7 14 aging from the provision excluding such agency from liability 15 for an action undertaken by a resident advocate committee 7 16 member or a resident advocate committee coordinator. 7 17 also changes the duties of area agencies on aging to allow a 7 18 change in the method used to document quarterly monitoring of 7 19 provider contracts. Additionally, instead of requiring area 7 20 agencies on aging to assure that elders have access to 7 21 referral services, the area agencies are to assure access to 7 22 assistance services. The bill updates references to the 7 23 federal Older Americans Act of 1965 and deletes the specific 7 24 requirement that the commission of elder affairs coordinate 25 the development of rules for various facilities with the 26 mental health and developmental disabilities commission to the 7 27 extent the rules apply to a facility primarily serving persons 28 with mental illness, mental retardation, or a developmental 29 disability. 30

The bill includes in the duties of the senior living
coordinating unit the development of common intake and release
procedures for the case management program for frail elders.
The bill deletes from the unit's duties when coordinating the
continua of services, the duty to co=campus services, and the
directive to the director of the department of administrative
services to review this area when arranging for office space.
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